

Post-Sale Bond Information: Maturity and Bond Identification

\$500,000,000
State of California
2011-12 Revenue Anticipation Notes, Series A-1
September 14, 2011

Maturity (2012)	Principal Amt	Interest	Yield
May 24	500,000,000	2.000	0.38

\$4,900,000,000
State of California
2011-12 Revenue Anticipation Notes, Series A-2
September 14, 2011

Maturity (2012)	Principal Amt	Interest	Yield
June 26	4,900,000,000	2.000	0.40

The reoffering yields listed above have been provided by the Underwriters of the bonds as a statement of the yields at which the bonds were initially offered to the public at the time of the sale of the bonds on or about September 14, 2011. The State does not represent their accuracy and does not represent that any of the bonds are available for purchase, either from any of the Underwriters or in the secondary market, at the yields shown above.